

List of Loan Agreements Signed in 2013 and their Financial Terms

Development Partner/ Lending Agency	Agreement Date	Project	Amount Committed				Interest Rate per Annum			Commitment Fee (from the undisbursed balance)	Other Payments	Grace Period (Years)	Maturity (Including Grace Period) (Years)
			Currency	Original Amount	Rs. million	US\$ million	Interest Type	Rate	Margin (100 basis points)				
Bilateral - ODA													
Japan	2013/03/14	Greater Colombo Transmission and Distribution Loss Reduction Project	JPY	15,941.0	21,019.8	166.4	Fixed	Tranche 1 - 0.3% Tranche 2- 0.01%	N/A	0.1%	-	10	40
	2013/03/14	Major Bridge Construction Project of the National Road Network	JPY	12,381.0	16,325.6	129.2	Fixed	Tranche 1 - 0.2% Tranche 2- 0.01%	N/A	0.1%	-	10	40
	2013/03/14	Landslide Disaster Protection Project of the National Road Network	JPY	7,619.0	10,046.4	79.5	Fixed	Tranche 1 - 1.4% Tranche 2- 0.01%	N/A	0.1%	-	7	25
	2013/03/14	Anuradhapura North Water Supply Project (Phase i)	JPY	5,166.0	6,811.9	53.9	Fixed	Tranche 1 - 1.4% Tranche 2- 0.01%	N/A	0.1%	-	7	25
Korea	2013/07/23	Construction of Solid Waste Disposal Facilities Project	USD	33.5	4,407.1	33.5	Fixed	0.15	N/A	-	-	10	40
	2013/07/23	Establishment of Colombo Central Vocational Training Center and Gampaha College of Technology Project in Sri Lanka	USD	26.0	3,422.8	26.0	Fixed	0.15	N/A	-	-	10	40
India	2013/11/11	Procurement of Two Advanced Offshore Patrol Vessels	USD	124.0	16,260.3	124.0	Variable	LIBOR – 6 Month for USD	3.5	0.5%	Management Fee (0.5% of loan amount, payable one time) Insurance Premium Fee (5% of principal portion & 1% for interest portion) Guarantee Fee (0.5% calculated on accrued interest)	3	10

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Bilateral - Export Credit													
Banco Bilbao Vizcaya Argentaria S.A. (Spain)	2013/01/15	Implementation of the Greater Rathnapura Water Supply Scheme	EUR	21.9	3,702.7	29.4	Variable	EURIBOR - 6 Month for EUR	2.1	0.35%	Management Fee (0.5% of loan amount, payable one time)	2	12
Co-op Centrale Raiffeisen- Boerenleenbank (Netherlands)	2013/02/19	Upgrading of the National Blood Transfusion Services of SL	USD	27.7	3,519.6	27.7	Fixed	4.94%	N/A	0.25%	Management Fee (0.25% of loan amount, payable one time)	3	13
	2013/02/19	Upgrading of the National Blood Transfusion Services	USD	4.9	621.1	4.9	Fixed	5%	N/A	0.25%	Management Fee (0.25% of loan amount, payable one time)	2.5	3.5
	2013/06/14	Upgrading of the National Blood Transfusion Services	EUR	18.5	3,152.9	24.7	Fixed	4.65%	N/A	-	-	3	13
Export Import Bank of Hungary	2013/02/14	Rehabilitation Of Kalatuwawa Water Treatment Plant	EUR	17.4	2,954.0	23.5	Fixed	1.03%	N/A	-	-	3	15
	2013/02/14	Rehabilitation of Labugama Water Treatment Plant project	EUR	16.7	2,840.2	22.5	Fixed	1.03%	N/A	-	-	3	15
HSBC Bank PLC (UK)	2013/03/15	Modernization of Processing Factories of MILCO (Pvt) Ltd	EUR	33.7	5,505.9	43.6	Variable	Tranche 1 - LIBOR- 6 Month for USD	6	1%	Structuring fee (1% of loan amount, payable one time)	1	9
								Tranche 2- LIBOR- 6 Month for USD	2	1%	Structuring fee (0.5% of loan amount, payable one time) EKF Premium EUR 2,274,016.4	2.25	9.25
	2013/06/21	Regional Bridges Project – Phase II	USD	60.0	7,715.9	60.0	Variable	LIBOR- 6 Month for USD	2	0.25%	0.25%	4	14
				10.6	1,361.6	10.6	Variable	LIBOR- 6 Month for USD	4	0.25%	0.25%	1	6
The Export-Import Bank of China	2013/02/19	Matara Beliatta Section of Matara Kataragama Railway Extension Project	USD	200.0	25,375.8	200.0	Fixed	2%	N/A	0.50%	Management Fee (0.5% of loan amount, payable one time)	7	20
	2013/05/28		CNY	508.0	10,481.3	82.9	Fixed	2%	N/A	0.25%	0.25%	7	20

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			Currency	Original Amount	Rs. million	US\$ million	Interest Type	Rate	Margin (100 basis points)				
The Export-Import Bank of China	2013/03/24	Hambantota Port Development Phase I for Ancillary Work and Supply of Equipment Project	CNY	960.0	19,616.1	154.5	Fixed	2%	N/A	0.25%	Management Fee (0.25% of loan amount, payable one time)	5	20
	2013/09/18	Greater Kurunegala Water Supply and Sewerage Project	CNY	487.0	10,521.1	79.6	Fixed	2%	N/A	0.25%	Management Fee (CNY 1,217,542.0 payable one time)	5	19
UniCredit Bank Austria AG (Austria)	2013/03/14	Augmentation of Mahiyangana Water Supply Project	EUR	10.4	1,704.1	13.5	Interest Free	-	N/A	0.40%	Management Fee (0.45% of loan amount, payable one time) Guarantee Charge (i) Upfront EUR 74,568.83 (ii) (1.093% this behaves as an interest since the charge is calculated on outstanding amount)	6.5	16
	2013/02/27	Supply of 2 Nos Cardiac Catheterization System to Cardiology Dep. of the NHSL	EUR	2.4	396.3	3.1	Fixed	0.40%	N/A	0.40%	Management Fee (0.45% of loan amount, payable one time) Handling Fee (EUR 1,440) Guarantee Charge (EUR 4,400)	7	19.5
	2013/12/14	Upgrading of Sewerage Infrastructure at Kataragama Sacred City Area	EUR	10.5	1,889.1	14.4	(Interest Free)			0.40%	Service fee 1% of loan amount Management Fee (0.45% of loan amount, payable one time) Guarantee Charge (i) Upfront EUR 59,062.5 (ii) margin part 1% Handling fee EUR 1,440	8	18
Export Import Bank of United States	2013/07/01	Badulla, Haliaela, Ella Intergrated Water Supply Project	USD	64.9	8,455.8	64.9	Variable	CIRR	1.26%	0.5%	Exposure Fee (4.6% of loan amount, payable one time)	3	14.5
BNP Paribas Belgium	2013/08/14	Reconstruction of 7 Railway Steel Bridges Project	EUR	4.4	774.8	5.9	Fixed	1%	N/A	0.25%	Upfront 0.5% of loan amount	3	16.5
European Investment Bank	2013/11/13	SME and Green Energy Gobar Loan	EUR	90.0	15,862.9	121.0	Applicable interest rate will be notified by the disbursement notices of EIB, yet to receive			0.15%		4	20

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Multilateral													
Asian Development Bank	2013/02/13	Dry Zone Urban Water & Sanitation Project - Additional Financing	XDR	25.9	5,061.7	40.1	Fixed	1% During Disbursing Period, 1.5% During Repaying Period	N/A	-	-	8	24
	2013/05/08	Clean Energy and Network Efficiency Improvement Project	USD	100.0	12,636.7	100.0	Variable	LIBOR- 6 Month for USD	0.6%	0.15%	-	5	20
			XDR	19.9	3,825.7	30.3	Fixed	1% During Disbursing Period, 1.5% During Repaying Period	N/A	-	-	8	32
	2013/08/19	Education Sector Development Program	USD	100.0	13,160.0	100.0	Variable	LIBOR- 6 Month for USD	0.6%	0.15%	-	5	20
			XDR	66.6	13,260.7	100.7	Fixed	2%	N/A	-	-	5	25
2013/06/28	Greater Colombo Water & Wastewater Management Improvement Project	USD	70.0	9,097.2	70.0	Variable	LIBOR- 6 Month for USD	0.6%	0.15%	-	5	25	
		XDR	9.2	1,795.0	13.8	Fixed	1% During Disbursing Period, 1.5% During Repaying Period	N/A	-	-	8	31	
International Development Association	2013/08/19	Second Health Sector Development Project	XDR	129.8	25,849.0	196.4	Fixed	2%	N/A	0.5%	-	5	25
OPEC Fund for International Development	2013/06/10	Colombo National Highways Project	USD	50.0	6,319.4	50.0	Fixed	4.6%	N/A	-	-	5	20
Total					295,833.4	2,301.8							

Source: Department of External Resources

- Note :
1. The conversion rates used for the report were the exchange rates prevailed for different currencies at the date where the Agreement was signed.
 2. N/A = Not Applicable, - = nil