

# List of Foreign Financing Loan Agreements Signed from 01st January to 31st December, 2018 with their Terms

| Development Partner/<br>Lending Agency | Agreement Date | Project  | Loan Amount |                         |             |              | Interest Rate per Annum |                        |                           | Commitment Fee (from the undisbursed balance)                 | Other Payments   | Grace Period (Years) | Maturity (Including Grace Period) |
|--|----------------|--|-------------|-------------------------|-------------|--------------|-------------------------|------------------------|---------------------------|---|--|----------------------|-----------------------------------|
|  |                |  | Currency    | Original Amount Million | Rs. million | US\$ million | Interest Type           | Rate                   | Margin (100 basis points) |   |  |                      | (Years)                           |
| India                                  | 2018.01.10     | Dollar Credit Line in KKS Harbor   | USD         | 45.27                   | 6,963.40    | 45.27        | Fixed                   | 1.75%                  |                           | 0.5% (remaining undrawn in respect of each eligible contract) | 0.5% Management fee (eligible value of each eligible contract)   | 5                    | 20                                |
| Austria                                | 2018.03.08     | Implementation of Kirama-Katuwana Integrated water supply scheme                             | Euro        | 10.4                    | 1,985.40    | 12.80        |                         |                        |                           | 0.40%   | Mgt fee Euro 47,185<br>Handling fee 1,440<br>Up-front fee 58,981 | 6                    | 10                                |
|  | 2018.11.26     | Reconstruction of Rural Bridges  | Euro        | 44.6                    | 8,491.30    | 52.10        | variable                | Euribor 6 month +1.45% |                           | 0.25%   |  | 4                    | 13                                |
|  | 2018.11.26     | Reconstruction of Rural Bridges  | Euro        | 7.8                     | 1,428.30    | 8.90         | variable                | Euribor 6 month +4%    |                           | 0.25%   | Mgt fee Euro 39,089  | 2                    | 3                                 |
|  | 2018.05.23     | Upgrading of Operation Theatres & ICU Equipment Under the Austrian soft loan                 | Euro        | 9.5                     | 1,780.40    | 11.20        | variable                | Euribor 3 months       |                           | 0.40%   |  | 5                    | 12                                |
|  | 2018.03.08     | Supply & installation of Laboratory & Medical Equipment for the Ministry of Higher Education | Euro        | 4.9                     | 949.00      | 6.00         |                         |                        | 0%                        |   | Mgt fee Euro 22,176<br>Handling fee 1,440<br>Up-front fee 7500   | 5                    | 20                                |

|                 |            |  |     |                       |           |       |          |                                 |       |       |   |    |    |
|-----------------|------------|--|-----|-----------------------|-----------|-------|----------|---------------------------------|-------|-------|---|----|----|
| ADB             | 2018.02.16 | Small & Medium Enterprises Line of Credit-Additional financing   | USD | 75                    | 11,649.00 | 75.00 | variable | Libor 6 month                   | 0.50% | 0.15% |   | 10 | 10 |
|                 | 2018.05.11 | Skills Sector Enhancement Program  | USD | OCR (Regular) 40      | 6315.1    | 40    | variable | LIBOR 6 month                   | 0.50% | 0.15% |   | 5  | 20 |
|                 |            |  | USD | OCR (Concessional) 60 | 9472.7    | 60    | Fixed    | 2%                              | -     |       |   | 5  | 25 |
|                 | 2018.05.18 | Mahaweli Water Security Investment Program - Tranche 2   | USD | OCR (Regular) 179     | 28293.8   | 179   | variable | LIBOR 6 month                   | 0.50% | 0.15% |   | 5  | 20 |
|                 |            |  | USD | OCR (Concessional) 31 | 4900      | 31    | Fixed    | 2%                              | -     |       |   | 5  | 25 |
|                 | 2018.08.18 | Rooftop Solar Power Generation Project   | USD | 50                    | 8021.9    | 50    | variable | LIBOR 6 month +0.7%             |       | 0.15% |   | 6  | 28 |
|                 | 2018.10.26 | Health system Enhancement Project  | USD | 37.5                  | 6481      | 38    | Fixed    |                                 |       | 2.00% |   | 5  | 24 |
| IFAD            | 2017.01.26 | Implementation of smallholder Agribusiness partnership(SAP) <b>Enhancement</b>                         | USD | 6.1                   | 950,1     | 6.10  | Fixed    |                                 | 2%    |       |   | 5  | 23 |
| HSBC(Hong kong) | 2018.04.27 | Procurement of 09 Nos Diesel Multiple Units for Upcountry Line Operation of Sri Lanka Railways Project | USD | 79.79                 | 12,573.31 | 79.79 | variable | 6 months USD LIBOR+2% per annum |       | 0.50% | Arrangement Fee - 1.1% Sinosure Premium - 2,200,000 | 2  | 15 |

|            |            |   |     |      |            |         |          |                      |       |       |  |    |    |
|------------|------------|---|-----|------|------------|---------|----------|----------------------|-------|-------|--|----|----|
| China      | 2018.06.07 | Widening & Improvement of 64.31Km of roads & reconstruction of 13 Bridges in Central & Uva Province | USD | 84.9 | 13,482.30  | 84.90   | variable | Libor 6 month +2.9   |       | 0.50% | Insurance fee 1.6% Mgt. fee 0.5%           | 3  | 12 |
| Japan      | 2018.07.11 | Health & Medical Service improvement project  | JPY | 10.6 | 15,260.50  | 95.70   | Fixed    | 0.1% Tr 2 - 0.01%    |       |       | Front-end fee JPY 10,639                   | 12 | 30 |
| Korea      | 2018.06.28 | Supply of Garbage Collection Compactors in South Sri Lanka  | USD | 7    | 1,110.60   | 7.00    |          |                      | 0%    |       | Service charge for each disbursement 0.1 % | 10 | 20 |
|            | 2018.06.28 | Supply of Garbage Collection Compactors in North & Central Sri Lanka                                | USD | 7    | 1,110.60   | 7.00    |          |                      | 0%    |       | Service charge for each disbursement 0.1 % | 10 | 20 |
| Saudi Fund | 2018.03.16 | Kalu-Ganga Development Project  | SAR | 60   | 2,531.80   | 15.80   | Fixed    |                      | 2%    |       |  | 5  | 20 |
| IDA/IBRD   | 2018.01.30 | PPF- Programmatic Preparation Advance No. P4940   | USD | 6.1  | 950.10     | 6.10    |          |                      |       |       |  |    |    |
|            | 2018.07.25 | General Education Modernization Project   | USD | 100  | 16,923.80  | 100.00  | variable | Libor 6 month +0.76  |       | 0.25% | Front fee 0.25%                            | 6  | 17 |
| OPEC       | 2018.07.03 | Technological Education Development Programme   | USD | 50   | 7,922.10   | 50.00   | Fixed    |                      | 2.50% |       | Service fee 1%                             | 5  | 20 |
| TLF CDB    | 2018.10.12 | Foreign Currency Term Loan Facility 2018  | USD | 1000 | 169,238.30 | 1000.00 | variable | Libor 6 month +2.56% |       |       | Front fee 1.25%                            |    |    |

|        |            |   |      |      |            |         |          |                  |        |  |                            |    |    |
|--------|------------|---|------|------|------------|---------|----------|------------------|--------|--|----------------------------|----|----|
| France | 2018.09.28 | Development of Mini Dairy Cooperatives with French Soft Loan  | Euro | 13.9 | 2,739.60   | 16.10   | Fixed    |                  | 0.002% |  |                            | 10 | 33 |
| AFD    | 2018.10.17 | Implementation of Green Power Development & Energy Efficient Improvement Investment programm-Tranch 2 | Euro | 30   | 5,930.90   | 34.60   | variable | Euribor 6 months |        |  | Appraisal fee Euro 150,000 | 6  | 20 |
| Total  |            |   |      |      | 346,505.21 | 2111.86 |          |                  |        |  |                            |    |    |

' = London Interbank Offer Rate

IOR = Euro Interbank Offer Rate

es prevailed for different currencies at the date where the loans agreements were signed

5. N/A = Not Available