

Annex 1 | List of Foreign Financing Loan Agreements and Terms (Jan - Dec 2015)

Development Partner/ Lending Agency	Agreement Date	Project	Loan Amount			Interest Rate per Annum			Commitment Fee (from the undisbursed balance)	Other Payments	Grace Period (Years)	Maturity (Including Grace Period)	
			Currency	Original Amount Million	Rs. Million	US\$ Million	Interest Type	Rate				Margin (100 basis points)	(Years)
<b>Bilateral</b>													
Japan	11/8/2015	National Transmission and Distribution Network Development and Efficiency Improvement Project	JPY	23,900	26,729.90	199.9	Fixed	Tranche 1 - 0.3%	N/A	-	Front- End Fee - JPY 49,860,000	10	40
								Tranche 2- 0.01%					
France	2/10/2015	Construction of Four Grid Substations Maliboda, Nawalapitiya, Wewalwatta and Ragala	EUR	30	4,742.90	33.6	Variable	EURIBOR 6 Months	1.31%	0.50%	Appraisal Fee - EUR 150,000	5	20
	2/10/2015	Green Power Development & Energy Efficiency Improvement Investment Program	EUR	22	3,478.10	24.6	Variable	EURIBOR 6 Months	1.31%	0.50%	Appraisal Fee - EUR 110,000	5	20
Korea	22/6/2015	Hatton-Nuwara Eliya Improvement Project	KRW	19,166.00	2,317.20	17.3	Fixed	0.15%	N/A	-	-	10	40
Spain	14/12/2015	Supply of three Flyovers in Ganemulla, Polgahawela & Rajagiriya (Bilateral Portion)	EUR	37.60	5,908.40	41.2	Fixed	0.15%	N/A	0.10%	Management Fee- EUR 18,798.32	5	40
Saudi Found for Development	30/10/2015	Improvement of Peradeneiya - Badulla - Chenkaladi Road Project	SAR	225.00	8,450.00	60	Fixed	2.00%	N/A	-	-	5	25
	30/10/2015	Epilepsy Hospital and Health Centers Project (Additional Finance)	SAR	45	1,690.00	12	Fixed	2.00%	N/A	-	-	5	20
<b>Export Credit</b>													
AB Svensk Export Credit	25/5/2015	Ratmalana & Ja-Ela Wastewater Treatment Facilities Project (Sweden)- Enhancement	USD	3.1	420.00	3.1	Fixed	0.92%	N/A	0.15%	Administrative Fee - 0.03% Loan amount Management Fee USD 91,918.97 Arrangement Fee - USD 3,141.69 Commitment Fee- USD 5260.93	10	25
Australia and New Zealand Bank in Australia	29/05/2015	Integrated Water Supply Scheme for the Un-served Areas of Ampara District -Enhancement	USD	7.5	1,007.20	7.5	Variable	LIBOR 6 Months for USD	1%	-	Guarantee Fee USD 14,495,000	3	14

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Banco Bilbao Vizcaya Argentaria S.A.	14/12/2015	Supply of three flyovers in Ganemulla, Polgahawela and Rajagiriya (Export Credit)	EUR	16.10	2,532.20	17.7	Variable	EURIBOR 6 Months	1.95%	-	Management Fee EUR 80,564.24	3	13
Export Finance & Insurance Corporation	17/12/2015	Supply and purchase of clinical waste disposal systems and related equipment	USD	13.80	1,976.10	13.8	Variable	LIBOR 6 Months for USD	1%	-	Other -USD 243,106 & USD 100,00	2	11
HSBC (With a Guarantee of EKF Denmark)	14/8/2015	Establishment of Dairy Processing Plant at Badalgama-	EUR	66.60	9,932.70	74.20	Variable	LIBOR 6 Months for USD	Tranche 1 -5 %	-	Structuring Fee - EUR 9,975,863	3	13
								Tranche 2- 1.9%	0.50%	Structuring Fee - EUR 285,759 , Upfront Fee -2,234,919			
<b>Multilateral</b>													
Asian Development Bank	28/5/2015	Integrated Road Investment Program - tranche 2	XDR	6.1	1,148.20	8.6	Fixed	2%	N/A	-	-	5	25
	28/5/2015	Integrated Road Investment Program - tranche 2	USD	98	13,122.20	98	Variable	LIBOR 6 Months for USD	0.50%	0.15%	Maturity premium 0.1%	5	25
	17/9/2015	Mahaweli Water Security Investment Programme -Tranche 1	XDR	53.6	10,103.00	71.8	Fixed	2%	N/A	-	-	5	25
	17/9/2015	Mahaweli Water Security Investment Programme -(Tranche 1)	USD	76	10,688.30	76	Variable	LIBOR 6 Months for USD	0.50%	0.15%	Maturity premium 0.1%	5	25
	11/12/2015	Integrated Road Investment Program - tranche 3	USD	175	25,063.40	175	Variable	LIBOR 6 Months for USD	0.50%	0.15%	-	5	25
	11/12/2015	Integrated Road Investment Program - tranche 3	XDR	17.7	3,480.10	24.3	Fixed	2.00%	N/A	-	-	5	25
International Development Association (IDA) of the World Bank	06/11/2015	Water Supply and Sanitation Improvement Project	XDR	117.4	23,099.20	163.2	Fixed	1.26%	N/A	0.50%	Service Fees (0.75%)	5	25

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	23/10/2015	Early Childhood Development Project	XDR	35.6	7,057.9	50	Fixed	1.25%	N/A	0.50%	Service Fees (0.75%)	5	25
	09/12/2015	Additional Financing for North East Local Services Improvement Project [NELSIP]	XDR	14.3	2,810.0	19.6	Fixed	1.25%	N/A	0.50%	Service Fees (0.75%)	5	25
OPEC fund for International Development	26/6/2015	Western Province Road Development Project	USD	17	2,273.1	17	Fixed	2.60%	N/A	–	Service Fees (1%)	5	20
	26/6/2015	Badulla - Chenkaladi Road Development Project	USD	60	8,022.70	60	Fixed	2.50%	N/A	–	Service Fees (1%)	5	20
Total					176,052.8	1,268.4							

Source: Department of External Resources

Note:

1. LIBOR = London Interbank Offer Rate
2. EURIBOR = Euro Interbank Offer Rate
3. The conversion rates used for the report were the exchange rates prevailed for different currencies at the date where the loan agreements were signed
4. Foreign loans commitments received by SOEs are not included
5. N/A = Not Applicable